

# TRANSFORMING SMEs WITH AI

# GAI-DH17

Duration: 2 days; Instructor-led | Virtual Instructor-led

## WHAT WILL YOU LEARN

- Introduce participants to the fundamentals of AI and its relevance to SMEs.
- Equip participants with practical skills in prompt engineering to effectively utilize AI tools.
- Demonstrate AI applications tailored to key SME functions: leadership, HR, finance, operations, sales, and training.
- Enable participants to develop actionable AI implementation plans for their respective departments.
- Foster a culture of innovation by integrating AI sustainably into daily business practices.

#### **COURSE OBJECTIVES**

By the end of this course, participants will be able to:

- Understand AI concepts and identify its applications within SME operations.
- Develop and optimize prompts to interact effectively with AI tools for various business scenarios.
- Apply Al-driven solutions to streamline processes, enhance productivity, and make data-driven decisions.
- Design workflows and strategies for sustainable Al integration into their organization.
- Present and refine departmental AI roadmaps aligned with organizational goals.

## **AUDIENCE**

This course is designed for:

- Leadership Teams: Executives and managers involved in business strategy development.
- HR Professionals: Teams responsible for talent acquisition, workforce management, and employee engagement.
- Finance Teams: Personnel involved in budgeting, forecasting, and financial reporting.
- Operations Teams: Professionals managing procurement, inventory, and supply chain processes.
- Sales and Marketing Teams: Teams focused on lead generation, customer engagement, and campaign optimization.
- Training and Development Teams: Staff responsible for employee training and upskilling initiatives.

## METHODOLOGY

- Interactive Lectures:
  - Brief theory sessions on AI concepts and real-world applications, enriched with case studies from SMEs.
- Hands-On Activities:
  - Practical exercises in prompt engineering and Al tool usage, tailored to departmental challenges.
- Group Discussions:
  - Collaborative problem-solving to identify AI use cases and best practices within teams.
- Scenario-Based Learning:
  - Real-world scenarios and role-playing exercises to explore AI implementation strategies.
- Department-Specific Planning:
  - Guided sessions to develop AI roadmaps, culminating in team presentations for peer and facilitator feedback

# **COURSE CONTENTS**

# Day 1: Understanding AI and Its Applications in SMEs

# Introduction and Icebreaker

- Overview of course objectives.
- Icebreaker activity to align participants on transformation goals.

# Module 1: Introduction to AI and Prompt Engineering

- What is AI?
  - Overview of Artificial Intelligence and its relevance to SMEs.
  - Key benefits: automation, efficiency, and insights-driven decisions.
- Al Categories and Tools
  - Generative AI (text, images, data analytics) vs. Analytical AI.
  - Examples of tools used across industries (e.g., ChatGPT, MidJourney, Leonardo AI).
- Introduction to Prompt Engineering
  - Definition and importance of prompt design in AI tools.
  - Best practices for creating effective prompts to achieve desired results.
- Applications in SMEs



- Real-world examples: How SMEs leverage AI for business strategy, operations, and customer engagement.
- Exercise: Participants practice crafting prompts for common business tasks (e.g., generating a marketing email, automating report summaries).

# Module 2: AI Applications in HR Management

- Talent acquisition and workforce analytics using Al.
- Automating repetitive tasks like payroll, scheduling, and performance reviews.
- Enhancing employee engagement with Al-driven tools.
- Exercise: Design an Al-powered solution for a common HR challenge.

#### Module 3: AI for Financial Management

- Automating financial reporting, budgeting, and forecasting.
- Leveraging AI for fraud detection and compliance.
- Streamlining invoice processing and expense management.
- Activity: Hands-on practice with an Al financial tool for budgeting.

## **Module 4: AI-Powered Procurement in Operations**

- Vendor selection and contract analysis with AI.
- Forecasting demand and optimizing inventory with predictive analytics.
- Automating procurement workflows.
- Group Exercise: Develop a procurement workflow incorporating AI tools.

# Day 2: Implementing AI and Driving Results

# Recap of Day 1 and Day 2 Objectives

# Module 5: AI in Sales and Marketing

- Understanding customer behavior with AI-driven insights.
- Personalizing marketing campaigns and improving lead generation.
- Enhancing customer interactions using AI chatbots and virtual assistants.
- Exercise: Create a personalized marketing campaign using Al tools.

# **Module 6: AI Integration in Training and Development**

- Using AI for employee skill assessments and tailored learning paths.
- Gamifying training to enhance engagement.
- Al-powered tools for real-time feedback and performance tracking.

• Activity: Explore an AI platform to create a training module.

## Module 7: Building an AI Roadmap for SMEs

- Steps to implement AI sustainably across departments.
- Key considerations: Change management, training, and upskilling.
- Measuring success: KPIs for AI-driven transformations.
- Activity: Develop a department-specific Al implementation plan.

#### Module 8: Presentation of AI Plans

- Each team presents their AI implementation plan.
- Peer and facilitator feedback on alignment and feasibility.

#### **Closing Session**

- Q&A and feedback.
- Next steps for integrating AI into SME functions.
- Distribution of resources and tools for continuous learning.